

25+ years of experience

FinWealth

guidance you can trust



**Focused on you.
Powered by expertise.
Built for financial freedom**



Company Overview

At Finwealth, we believe financial success starts with clarity, trust, and the right guidance. With 25+ years of experience, our consultant brings strong expertise to help you make confident financial decisions.

We focus on Investments and Insurance, offering solutions that are unbiased and not tied to any specific product.

Your financial well-being always comes first.

As a client-focused advisory firm, we provide transparent, ethical, and need-based advice that matches your goals and risk profile. Whether you're beginning your financial journey or looking to strengthen it, we support you at every step.



Our Expertise Includes

- *Financial Planning*
- *Insurance Planning*
- *Goal-Based Planning*
- *Portfolio Management Service*

Experience

Over 25 years of experience in financial services

Approach

Client-first philosophy with unbiased recommendations.

Why Us

Comprehensive guidance across investments, insurance, and financial planning

OUR MISSION

To empower our clients with strategies that build, protect, and grow your wealth —today and for the future

SERVICE INCLUSIONS:

- **Life Insurance (10+ Companies)**
- **Health Insurance (12+ Companies)**
- **General Insurance (18+ Companies)**
- **Group Insurance**



WHY CHOOSE US:

We are independent Insurance Consultants representing multiple top companies across Life, Health, and General Insurance. This allows us to be genuinely customer-centric. We objectively assess your needs and recommend the best plans from the entire market, ensuring your choice is based purely on your requirements, not a single company's agenda.

jkfinwealth.com

Contact:

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SERVICE INCLUSIONS:

- Investments (Mutual Funds, NPS, Deposits)
- Portfolio Management Service
- Liability Management Service
- Retirement Planning
- Goal Planning



WHY CHOOSE US:

With over 25 years of experience in the financial arena, we are dedicated to helping you achieve your financial objectives. We deal with multiple investment avenues and operate with a clear, customer-centric mission: to help you realize your goals and ultimately achieve a state of zero debt. Our advice is tailored purely to your needs, making us customer-centric, not product-centric.

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Who We Are

We are a financial consultancy firm started to provide the highest standards of advise and service by ensuring that we listen and understand what is important to our customers, consistently delivering on our promises and keeping them up to date and well informed



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